



Investment Alteration Request

Mr / Mrs / Ms / Miss _____ Last Name _____

First Names _____

Postal Address _____

Date of Birth _____ IRD No _____

Phone _____ Email* _____

Work Location _____ Employee No. _____

*By providing my email address, I am consenting to receiving information about the Scheme (including the annual report) electronically. Should I not wish to receive such information electronically, or should my email address change, I undertake to advise the Scheme's administration manager (Mercer) whose contact details are shown below.

I wish to reallocate my investment balance and future contributions to:

Investment choice Please tick only one option

100% Cash Fund

100% Balanced Fund

50% Cash Fund plus 50% Conservative Fund

50% Conservative Fund plus 50% Balanced Fund

100% Conservative Fund

100% Growth Fund

50% Balanced Fund plus 50% Growth Fund

I acknowledge that:

- the alteration to my investment can be made at any time in each Scheme year (1 April to 31 March). My change will take effect from the first of the following month after my completed Investment Alteration Request form is received by Mercer.
- I may alter my investment twice in each Scheme year. The first alteration will be free of charge but the second will incur a charge which will be deducted from my Member Account. (For details of the charge, refer to the Scheme website www.dairysuper.superfacts.co.nz or call the Scheme helpline, 0800 355 900.)
- the total of my current account balances plus future contributions will be reallocated as indicated above.

Please tick this box if you have more than one membership record.

PLEASE SIGN AND DATE YOUR FORM HERE

Signed _____ Date _____

PLEASE RETURN TO THE DAIRY INDUSTRY SUPERANNUATION SCHEME

C/- MERCER (N.Z.) LIMITED, PO BOX 1849, WELLINGTON 6140, NEW ZEALAND. TELEPHONE: 0800 355 900 FAX: 04 819 2699